

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property Organization  
International Bureau



(43) International Publication Date  
1 March 2001 (01.03.2001)

PCT

(10) International Publication Number  
**WO 01/14077 A1**

(51) International Patent Classification<sup>7</sup>: B21D 15/03,  
B62D 1/19

(74) Agent: IMAI, Jeffrey, T.; Magna International Inc., 337  
Magna Drive, Aurora, Ontario L4G 7K1 (CA).

(21) International Application Number: PCT/CA00/00956

(22) International Filing Date: 18 August 2000 (18.08.2000)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:  
60/150,353 24 August 1999 (24.08.1999) US

(71) Applicant: COSMA INTERNATIONAL INC.  
[CA/CA]; 50 Casimir Court, Concord, Ontario L4K  
4J5 (CA).

(81) Designated States (*national*): AE, AG, AL, AM, AT, AU,  
AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CR, CU, CZ,  
DE, DK, DM, DZ, EE, ES, FI, GB, GD, GE, GH, GM, HR,  
HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR,  
LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ,  
NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM,  
TR, TT, TZ, UA, UG, UZ, VN, YU, ZA, ZW.

(84) Designated States (*regional*): ARIPO patent (GH, GM,  
KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZW), Eurasian  
patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European  
patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE,  
IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG,  
CI, CM, GA, GN, GW, ML, MR, NE, SN, TD, TG).

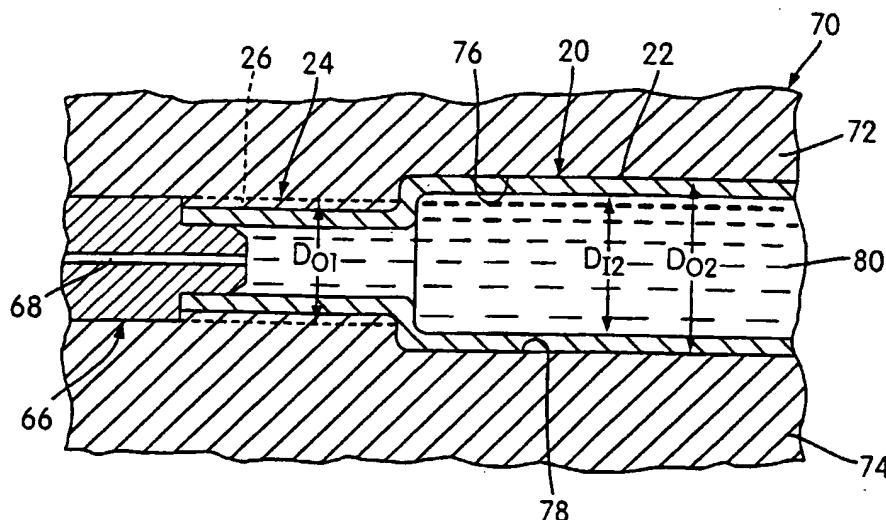
(72) Inventor: JAEKEL, Federico, G.; 17 Deer Run Court,  
Richmond Hill, Ontario L4E 3M1 (CA).

Published:

— With international search report.

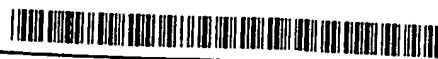
[Continued on next page]

(54) Title: HYDROFORMED COLLAPSIBLE DRIVE SHAFT AND STEERING SHAFT AND METHODS OF MAKING THE  
SAME



(57) Abstract: A collapsible drive shaft (20) and method of making the same. The collapsible drive shaft (20) includes a tubular member having first (24) and second (22) portions that are integrally formed as a one-piece member. The first portion has splines (26) formed on an exterior surface thereof. The second (22), opposite portion has both outer (D02) and inner diameters (D12) that are greater than the outer diameter (D01) of the first portion. The method includes placing a tubular metal blank into a hydroforming die (70) having a die cavity and expanding the blank by pressurizing the interior of the blank with hydroforming fluid. During the hydroforming process, the first portion of the blank is expanded to form splines while the second portion is expanded to form inner and outer diameters that are greater than the outer diameter of the first portion.

WO 01/14077 A1



— Before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments.

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

# HYDROFORMED COLLAPSIBLE DRIVE SHAFT AND STEERING SHAFT AND METHODS OF MAKING THE SAME

## Field of Invention

5 This invention relates to a hydroformed drive shaft and steering shaft.

## Background of the Invention

During a vehicle collision, torque-transmitting shafts within the vehicle, such as the drive shaft or steering shaft, can pose a danger to occupants if an axial collision force applied to the shaft breaks the shaft free from its mountings and drives the shaft into the passenger compartment. To reduce the potential danger posed by such components, shafts have been constructed so as to be collapsible in an axial direction by plastic deformation of the shaft upon application of an axial force of sufficient magnitude. In general, the shaft is formed with one or more regions of reduced axial strength, so that the shaft will collapse in a controlled and predictable manner at such regions.

Hydroforming of vehicle components is conventionally known to those skilled in the art. In the hydroforming process, a blank, typically a piece of elongated, tubular metal stock, is placed in a hydroforming die having die surfaces with shapes and features corresponding to those desired of the finished component. Both ends of the blank are sealed, and hydroforming fluid is injected into the blank under pressure, thereby expanding the blank into conformity with the die surfaces. Hydroforming methods are described in U.S. Patent Nos. 5,107,693, 5,233,854, 5,333,775, 4,567,743, 5,070,717, 5,239,852 and 5,339,667, the disclosures of which are hereby incorporated by reference as preferred methods by which hydroforming in accordance with the present invention may be accomplished.

Hydroforming is an advantageous method for forming metal vehicle components, because the process is efficient and economical and produces repeatable accuracy in the components formed. The prior art has not, however, suggested a process for hydroforming a collapsible shaft having torque transmitting splines, wherein the splined portion of the shaft has an outer diameter that is smaller than an inner diameter of an adjacent portion of the shaft, so that the splined portion can deform into the adjacent portion when the shaft is subjected to an axial force of sufficient magnitude.

### Summary of the Invention

It is an object of the present invention to provide a hydroformed collapsible shaft and a method for hydroforming a collapsible shaft. The invention, in one form, includes a method of forming a collapsible driveshaft comprising the steps of placing a tubular metal blank into a hydroforming die having a die cavity and expanding the tubular metal blank by sealing opposite ends of said blank and pressurizing an interior of the blank with hydroforming fluid. A first portion of the blank is expanded to a first outer diameter and is engaged with surfaces of the die cavity defining splines so that splines are formed on the first portion. A second portion of the blank is expanded to a second outer diameter and an inner diameter which are both greater than the first outer diameter of the first portion.

The invention, in another form, includes a method of forming a collapsible driveshaft. A first tubular metal blank is placed into a first hydroforming die having a first die cavity. The first tubular metal blank is expanded into conformity with surfaces of the first die cavity by sealing opposite ends of the first tubular metal blank and pressurizing an interior of the first tubular metal blank with hydroforming fluid to form a first hydroformed member having splines on an exterior surface of one end portion thereof and a first connecting portion on an opposite end portion thereof.

A second tubular metal blank is placed into a second hydroforming die having a second die cavity. The second tubular metal blank is expanded into conformity with surfaces of the second die cavity by sealing opposite ends of the second tubular metal blank and pressurizing an interior of the second tubular metal blank with hydroforming fluid to form a second hydroformed member having connecting portion on one end portion thereof. The second connecting portion is cooperatively engageable with the first connecting portion of the first hydroformed member.

The first connecting portion of the first hydroformed member is engaged with the second connecting portion of the second hydroformed member so as to couple the first and second hydroformed members together so that rotation of one of the hydroformed members about a longitudinal axis thereof translates into rotation of the other of the hydroformed members.

### Brief Description of the Drawings

Figure 1 is a partial cross-section showing a collapsible, splined hydroformed member

being formed in a hydroforming die:

Figure 2 is a cross-section showing a variable diameter portion of a collapsible hydroformed member disposed in a hydroforming die:

Figure 3 is a cross-section showing a splined end of a collapsible hydroformed member;

Figure 4 is a cross-section showing the splined end of the collapsible hydroformed member collapsed into an intermediate portion of the member;

Figure 5 is a cross-section showing a hydroformed member having an intermediate portion and an end portion having an outside diameter smaller than that of the intermediate portion;

Figure 6 is a cross-section of a collapsible shaft assembly; and

Figure 7 is a transverse cross-section along the line VII - VII in Figure 6.

#### Detailed Description of the Invention

Figure 1 shows a portion of a collapsible hydroformed member, generally indicated by reference number 20, disposed within a hydroforming die 70. The hydroforming die 70 includes an upper die portion 72 having an upper die surface 76 and a lower die portion 74 having a lower die surface 78. A tubular metal blank formed from a plastically deformable material, preferably steel, is placed inside the die 70, and the upper die 72 and lower die 74 are brought into engagement with each other so that the upper die surface 76 and lower die surface 78 define an enclosed die cavity. A hydroforming port 66 is inserted into a first end of the tubular metal blank, thereby sealing the first end of the blank, and the opposite end of the blank is sealed as well by a second hydroforming port (not shown). Fluid is injected through a central conduit 68 formed in the hydroforming port 66 to introduce the pressurized fluid 80 into the interior of the tubular metal blank to expand the metal blank into conformity with the upper and lower surfaces 76, 78.

The resulting hydroformed member 20 includes a first portion 24 having a series of splines 26 formed about the peripheral outer surface thereof and defining a first portion maximum outer diameter designated  $D_{O1}$ . The splines 26 of the first portion 24 accommodate the installation of a torque transmitting member, such as a gear or pulley, onto the first end 24 of the hydroformed member 20.

The hydroformed member 20 further includes a second portion 22 having a second

portion minimum outer diameter  $D_{O2}$  and a second portion minimum inner diameter  $D_{I2}$ . First portion 24 and second portion 22 are preferably arranged so as to be substantially coaxial with each other. The second portion minimum inner diameter  $D_{I2}$  is greater than the first portion maximum outer diameter  $D_{O1}$ . Although the second portion 22 of the hydroformed member 20 is shown to have a constant cross-sectional diameter along its length, it is not necessary to the proper functioning of the present invention that this be the case. It is necessary, however, that, in the vicinity of the first portion 24, the second portion minimum inner diameter  $D_{I2}$  be greater than the first portion maximum outer diameter  $D_{O1}$  as will be explained in fuller detail below.

10       The manner in which the first portion 24 of the collapsible hydroformed member 20 is constructed and arranged so as to be collapsible with respect to the second portion 22 is shown in Figures 3 and 4. During a vehicle collision, an axial force, represented by the arrow P, can be applied to the steering and/or drive shaft of the vehicle. If the axial force P is of sufficient magnitude, the hydroformed member 20 will plastically deform as the first portion 15 24 is plastically forced into the second portion 22, thereby forming a first fold 28, an intermediate portion 30 having an intermediate diameter between  $D_{I2}$  and  $D_{O1}$ , and a second fold 32. Plastic deformation of the member 20 absorbs a portion of the energy of the force P. Because the inner diameter  $D_{I2}$  of the second portion 22 is greater than the outer diameter  $D_{O1}$  of the first portion 24, first portion 24 can deform into the second portion 22.

20       As shown in Figure 5, the hydroformed member 20 may be formed so as to include a third portion 34 with an outer diameter  $D_{O3}$ . Diameter  $D_{O3}$  is less than outer diameter  $D_{O2}$  of the second portion 22 and may be less than inner diameter  $D_{I2}$  of the second portion 22, so that third portion 34 will be collapsible into second portion 22 upon application of a sufficient axial force to the member 20. This third portion 34 may be connected with a universal joint 25 in any conventional fashion.

      As shown in Figure 2, a portion of the hydroformed member 20 may include a region 36 of varying cross-sectional diameters, or crenulations, comprising a series of alternating peaks 38 and valleys 40. The peaks 38 define a peak outer diameter  $D_{OP}$  and a peak inner diameter  $D_{IP}$ , and the valleys 40 define a valley outer diameter  $D_{OV}$  and a valley inner diameter  $D_{IV}$ . The hydroformed member 20 is shown disposed in a hydroforming die 82 including an upper die 84 having an upper die surface 88 and a lower die 86 having a lower die surface 90. The region 36 of varying cross-sectional diameters can be formed, such as

described above, by sealing both ends of a tubular metal blank disposed within the die cavity defined by the upper and lower die surfaces 88, 90 and introducing a hydroforming fluid under pressure to expand the tubular metal blank into conformity with the die surfaces.

It can be appreciated that the bellows-like shape of the region 36 facilitates axial plastic deformation of the hydroformed member 20 upon the application of an axial compressive force of sufficient magnitude, thereby absorbing a portion of the energy of the axial force.

A steering shaft assembly including a cylinder having a region of crenulations formed by hydroforming is described in U.S. Pat. No. 5,902,186.

10 A collapsible drive shaft or steering shaft assembly is designated generally by reference number 60 in Figure 6. The assembly 60 comprises a first hydroformed member 42 having a first end 24 formed with splines 26 and an intermediate, or second, portion 22, whereby the minimum inner diameter of the portion 22 is greater than the maximum outer diameter of the portion 24, as described above. Although not shown in Figure 6, the  
15 intermediate portion 22 may include one or more regions of varying diameters, such as shown in Figure 2 and described above. A second end 50 of the first hydroforming member 42 has a first connecting portion formed thereon which preferably comprises alternating longitudinal ribs 46 and longitudinal grooves 44 (see Figure 7). The first hydroformed member 42 is formed by placing a tubular metal blank into the die cavity of a hydroforming die, sealing  
20 opposite ends of the tubular metal blank, and injecting a hydroforming fluid under pressure to expand the tubular metal blank into conformity with the surfaces of the die cavity so as to form the hydroformed member shown in Figure 6.

The second hydroformed member 48 includes a first end 52 having a second connecting portion formed thereat. The second connecting portion preferably comprises  
25 alternating longitudinal ribs 54 and longitudinal grooves 56. As shown in Figures 6 and 7, the first and second connecting portions are preferably cooperatively engageable with each other. In the illustrated embodiment, the ribs 46 and grooves 44 of the first hydroformed member 42 interlock with the grooves 56 and ribs 54, respectively, of the second hydroformed member 48, so that rotation of one of the hydroformed members 42 or 48 about  
30 its respective longitudinal axis is transmitted to the other hydroformed member.

The second hydroformed member 48 also includes an intermediate portion 62, which may include one or more regions of varying diameters such as shown in Figure 2 and

described above. A second end 64 of the second hydroformed member 48 may include a coupling structure, such as the coupling flange 58, for coupling the second hydroformed member 48, and thereby the shaft assembly 60, to an adjacent rotating mechanism, such as a U-joint or steering mechanism.

- 5           The second hydroformed member 48 is formed by placing a second tubular metal blank into the die cavity of a second hydroforming die and expanding the second tubular metal blank into conformity with the surfaces of the second die cavity by sealing opposite ends of the second tubular metal blank and pressurizing the interior of the second tubular metal blank with hydroforming fluid to form the second hydroforming member 48 shown in
- 10   Figure 6. The coupling flange 58 shown in Figure 6 is preferably a post-hydroforming structure and may be formed employing spinning technology, as is generally known in the art.

- While the invention has been described in connection with what is presently considered to be the most practical and preferred embodiments, it is to be understood that the
- 15   invention is not to be limited to the disclosed embodiments, but, on the contrary, is intended to cover various modifications and equivalent arrangements included within the spirit and scope of the appended claims.



## WHAT IS CLAIMED IS:

1. A method of forming a collapsible shaft comprising:  
placing a tubular metal blank into a hydroforming die having a die cavity; and  
expanding said tubular metal blank by sealing opposite ends of said blank and  
5 pressurizing an interior of said blank with hydroforming fluid so that (i) a first portion thereof is expanded to a first outer diameter and is engaged with surfaces of said die cavity defining splines so that splines are formed on said first portion. and (ii) a second portion thereof is expanded to a second outer diameter and an inner diameter which are both greater than said first outer diameter of said first portion.
- 10 2. A method according to claim 1, wherein during expansion of said second portion, said second portion engages surfaces of said die cavity defining a region of varying cross-sectional diameters so as to form altering diameters in said second portion and thereby define discreet areas of longitudinal weakness in said shaft.
3. A method according to claim 2, wherein a third portion of said tubular metal blank is  
15 expanded to a third outer diameter which is smaller than said second outer diameter, said third portion and said first portion being disposed on opposite sides of said second portion.
4. A method of forming a collapsible shaft, comprising:  
placing a first tubular metal blank into a first hydroforming die having a first die  
cavity;  
20 expanding said first tubular metal blank into conformity with surfaces of said first die cavity by sealing opposite ends of said first tubular metal blank and pressurizing an interior of said first tubular metal blank with hydroforming fluid to form a first hydroformed member having splines on an exterior surface of one end portion thereof and a first connecting portion on an opposite end portion thereof,  
25 placing a second tubular metal blank into a second hydroforming die having a second die cavity;  
expanding said second tubular metal blank into conformity with surfaces of said  
second die cavity by sealing opposite ends of said second tubular metal blank and  
pressurizing an interior of said second tubular metal blank with hydroforming fluid to form a  
30 second hydroformed member having connecting portion on one end portion thereof, the second connecting portion being cooperatively engageable with the first connecting portion of the first hydroformed member;

engaging the first connecting portion of the first hydroformed member with the second connecting portion of the second hydroformed member so as to couple the first and second hydroformed members together so that rotation of one of the hydroformed members about a longitudinal axis thereof translates into rotation of the other of the hydroformed members.

- 5 5. The method of claim 4, wherein said first and second connecting portions are formed so as to comprise alternating longitudinal ribs and grooves.
6. A collapsible shaft, comprising:
  - an integrally formed tubular member;
  - 10 said tubular member having a first portion having splines formed on an exterior surface thereof, said first portion having a first outer diameter,
  - said tubular member having a second portion having a second outer diameter and an inner diameter, both of which are greater than said first outer diameter.
- 15 7. A collapsible shaft according to claim 6, wherein said second portion comprises a region of varying cross-sectional diameters that define discrete areas of longitudinal weakness in said shaft.
8. A collapsible shaft according to claims 6 or 7, wherein said shaft is a drive shaft.
9. A collapsible shaft according to claims 6 or 7, wherein said shaft is a steering shaft.

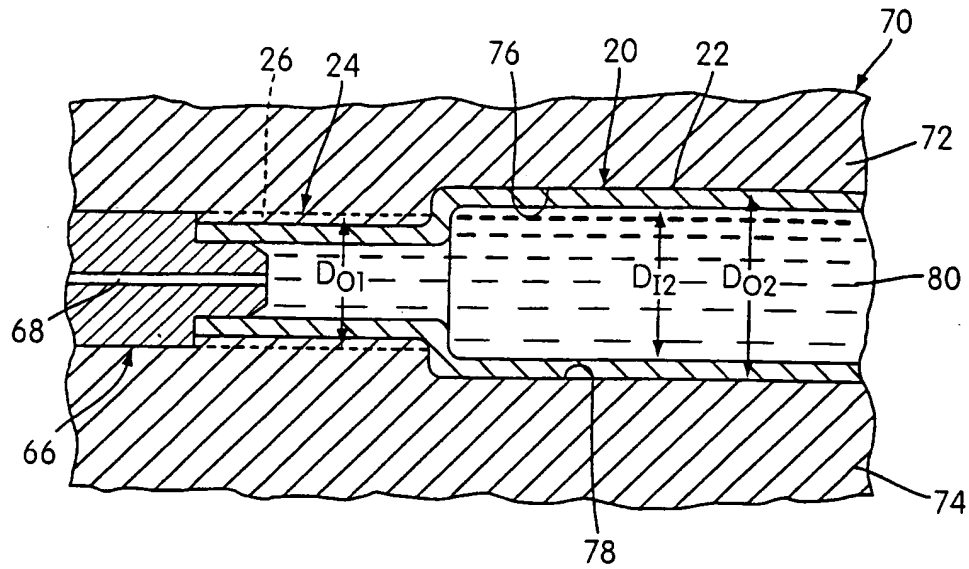


FIG. 1

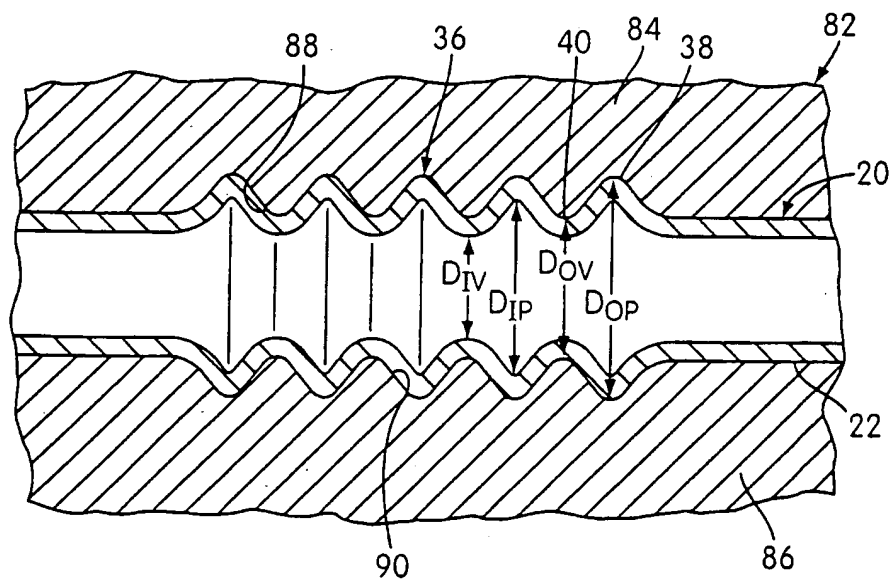


FIG. 2

2/3

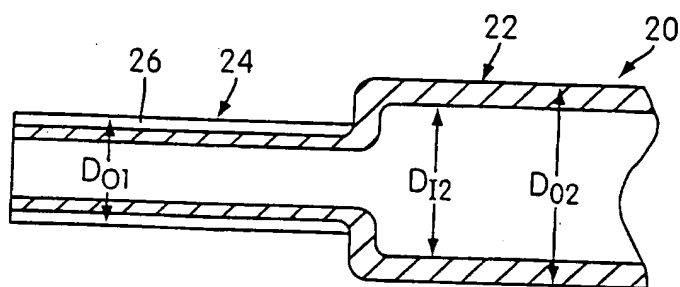


FIG. 3

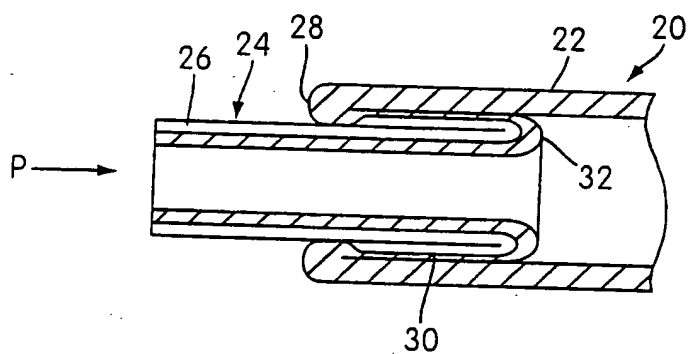


FIG. 4

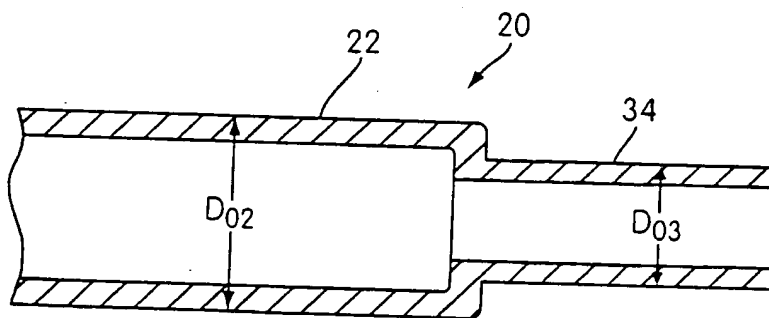


FIG. 5

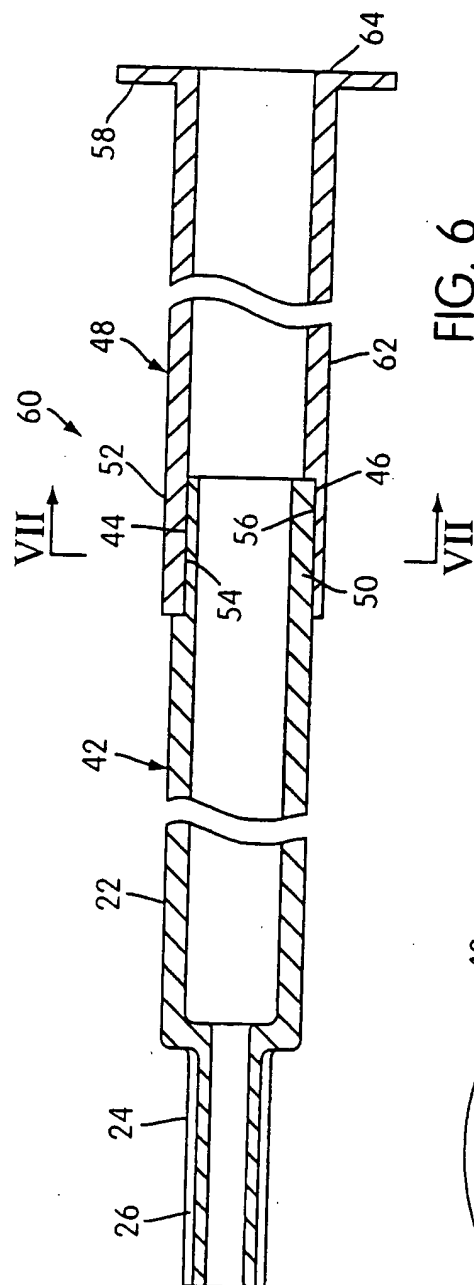


FIG. 6

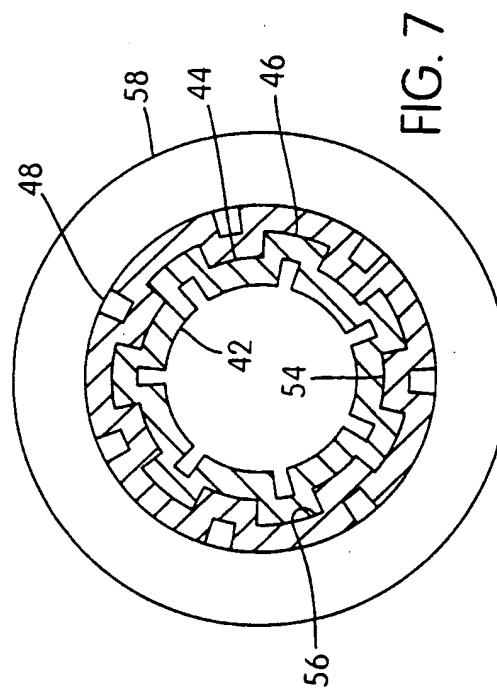


FIG. 7

# INTERNATIONAL SEARCH REPORT

International Application No  
PCT/CA 00/00956

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 7 B21D15/03 B62D1/19

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 7 B21D B62D F16F F16D

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)  
WPI Data, PAJ, EPO-Internal

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 98 39106 A (INNENHOCHDRUCKVERFAHREN MBH & ;KLAAS FRIEDRICH (DE); STUETZEL PETE) 11 September 1998 (1998-09-11) page 3, line 1 - line 12 page 7, line 24 -page 8, line 2 page 9, line 17 -page 10, line 9	1,3,4,6, 8,9
A	WO 99 25991 A (VREEDE PETER THEODOOR ;HOOGOVENS CORPORATE SERVICES B (NL); WINTER) 27 May 1999 (1999-05-27) the whole document	1,3,4,6
A	PATENT ABSTRACTS OF JAPAN vol. 008, no. 180 (M-318), 18 August 1984 (1984-08-18) -& JP 59 073131 A (KOGYO GIJUTSUIN;OTHERS: OJ), 25 April 1984 (1984-04-25) abstract	1,4
-/--		

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

### \* Special categories of cited documents:

- \*A\* document defining the general state of the art which is not considered to be of particular relevance
- \*E\* earlier document but published on or after the international filing date
- \*L\* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \*O\* document referring to an oral disclosure, use, exhibition or other means
- \*P\* document published prior to the international filing date but later than the priority date claimed

- \*T\* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- \*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
- \*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- \*&\* document member of the same patent family

Date of the actual completion of the international search

19 December 2000

Date of mailing of the international search report

28/12/2000

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel (+31-70) 340-2040, Tx. 31 651 epo nl,  
Fax (+31-70) 340-3016

Authorized officer

Ris, M

# INTERNATIONAL SEARCH REPORT

Internat. Application No  
PCT/CA 00/00956

## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	GB 1 223 484 A (TOKYU SHARYO SEIZO KABUSHIKI KAISHA) 24 February 1971 (1971-02-24) page 2, line 106 - line 109 page 4, line 116 -page 5, line 5 -----	1,4,6
A	US 5 902 186 A (GAUKEL PATRICK D) 11 May 1999 (1999-05-11) cited in the application column 7, line 31 - line 44 -----	2,7

# INTERNATIONAL SEARCH REPORT

Information on patent family members

Internal Application No  
PCT/CA 00/00956

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO 9839106 A	11-09-1998	DE 29703843 U AU 7029498 A BR 9808151 A DE 19880237 D EP 0965005 A	22-05-1997 22-09-1998 16-05-2000 13-01-2000 22-12-1999
WO 9925991 A	27-05-1999	NL 1007580 C AU 2154299 A EP 1032775 A	20-05-1999 07-06-1999 06-09-2000
JP 59073131 A	25-04-1984	JP 1343299 C JP 61011134 B	29-10-1986 01-04-1986
GB 1223484 A	24-02-1971	DE 1675022 A DE 6609384 U FR 1555140 A US 3511345 A	07-10-1971 04-05-1972 24-01-1969 12-05-1970
US 5902186 A	11-05-1999	EP 1000264 A WO 9908013 A	17-05-2000 18-02-1999